

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 21, 2020

REGISTRATION NO: 27523
BONDS ISSUED BY: City of Chesterfield, Neighborhood Improvement District
AMOUNT OF ISSUE: \$985,000.00 (Series 2020) COUNTY: St. Louis
(Brandywine Project)
DATE OF ISSUE: December 22, 2020 MONTH OF MATURITY: December
PURPOSE OF BONDS: For the purpose of removal and replacement of existing streets and parking lots with new Portland cement concrete pavement, property restoration, minor drainage enhancements, parking blocks and other necessary appurtenances to make for complete and usable streets and parking lots.

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$35,000.00	12/15/2021	*
	\$40,000.00	12/15/2022	*
	\$40,000.00	12/15/2023	*
	\$40,000.00	12/15/2024	*
	\$40,000.00	12/15/2025	*
	\$45,000.00	12/15/2026	*
	\$45,000.00	12/15/2027	*
	\$45,000.00	12/15/2028	*
	\$45,000.00	12/15/2029	*
	\$50,000.00	12/15/2030	*
	\$50,000.00	12/15/2031	*
	\$50,000.00	12/15/2032	*
	\$50,000.00	12/15/2033	*
	\$55,000.00	12/15/2034	*
	\$55,000.00	12/15/2035	*
	\$55,000.00	12/15/2036	*
	\$60,000.00	12/15/2037	*
	\$60,000.00	12/15/2038	*
	\$60,000.00	12/15/2039	*
	\$65,000.00	12/15/2040	*
2.87500%	\$985,000.00	12/15/2040	

ARE BONDS CALLABLE: At the option of the City, Bonds may be called for redemption and payment prior to maturity in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Finance Director of the City of Chesterfield, Chesterfield, Missouri

INTEREST PAYABLE: June 15 and December 15

BY: Finance Director of the City of Chesterfield, Chesterfield, Missouri

APPROVING OPINION BY: Armstrong Teasdale, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: First State Bank of St. Charles, St. Charles, Missouri

PURCHASE PRICE: \$985,000.00

INTEREST RATE: 2.87467%

TAX CREDIT RATE: %

ASSESSED VALUATION: 2,228,332,739.00

INDEBTEDNESS: (Including this issue) 1,362,500.00

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION:	Not Applicable
ELECTION RESULTS:	Not Applicable
METHOD OF SALE OF BONDS:	Bids
NOTICE OF SALE:	Made available on or about October 30, 2020.
NUMBER OF BIDS RECEIVED:	5